



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Wendell Anthony Avey (Estate)

Case No. 14CEPR00233

Atty Bagdasarian, Gary G. (for Patricia Ray Breazeale – Administrator with Will Annexed – Petitioner)

(1) Waiver of Accounting and Report of Administrator With Will Annexed; for Petition of Settlement Thereof; (2) for Waiver of Statutory Attorney's Fees and Administrator With Will Annexed's Commissions; (3) for Approval of the Abandonment of the Real Property, (4) for Costs Reimbursement, and (5) for Final Distribution

DOD: 1-1-14		<p>PATRICIA RAY BREAZEALE, Administrator with Will Annexed, with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$147,399.88 POH: \$49.00 cash plus real property</p> <p>Administrator (Statutory): Waived</p> <p>Attorney (Statutory): Waived</p> <p>Costs: \$1,815.00, which includes filing fees, publication, \$523.70 for a private investigator to obtain proofs of subscribing witness, certified letters, recording letters, probate referee. Petitioner states \$1,550.00 have been paid from estate funds and \$265.00 remains due.</p> <p>Petitioner states administration is completed and the estate is in a position to be closed. All costs of administration incurred to date have been partially satisfied with funds of the estate.</p> <p>Three creditor's claims remain unpaid:</p> <ul style="list-style-type: none"> • IRS \$2,478.65 • FTB \$6,858.12 (rejected 10-29-14) • Kings Credit Services \$1,694.52 (rejected 10-29-14) <p>Petitioner states the real property of the estate, valued at \$145,000.00, is encumbered by a first and a second deed of trust for a total of \$194,355.20 plus interest; therefore, there is no equity in this property. Petitioner requests that she be authorized to abandon said property.</p> <p style="text-align: center;">SEE PAGE 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10-30-14. The following issue remains noted:</p> <ol style="list-style-type: none"> 1. It does not appear that the estate is in a position to be closed, as the real property, although encumbered for an amount that exceeds its value, still exists as an asset of the estate, and therefore must be addressed. Petitioner requests the Court authorize her to abandon the property. Need authority to terminate proceedings with an asset remaining outstanding. <p>Note: It appears Petitioner has continued to reside at the property, as the Notice of Hearing was mailed to her at the address on Nectarine Street in Selma.</p>	
Cont. form 103014				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			4-24-14
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Page 2

Petitioner requests to pay the remaining \$49.00 to Attorney Bagdasarian toward the outstanding costs.

Petitioner states the sums owing to the California Franchise Tax Board and the IRS will have priority from any additional amounts payable to the estate or any other property not now known or discovered that may belong to the estate or in which the decedent or estate may have any interest, and any income received therefrom as follows:

1. IRS 26.5% until \$2,478.65 is paid
2. FTB 73.5% until \$6,858.12 is paid
3. After said sums are paid in full, the sum of \$1,694.52 shall be paid to Kings Credit Services.
4. After payment of the above, the property of the estate not now known or discovered should be distributed to Petitioner as sole heir pursuant to the decedent's will.

DOD: 6-28-99		SCOTT BUSCH , Special Administrator of the Estate of Lila Busch, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	Note: This petition appears dependent on Petitioner being appointed as Special Administrator of the Estate of Lila Busch pursuant to the related petition at Page 6 of this calendar.
Cont. from 011515		No other proceedings	
<input type="checkbox"/>	Aff.Sub.Wit.	I&A: \$35,000.00 (Decedent's one-half interest in real property located at 921 DeWitt in Sanger, CA)	Note: Page 5 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on this petition being granted, as it passes the interest being passed here to her heir.
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Decedent died intestate	Note: Per Attachment 14, Lila Busch (DOD 10-7-08) is the post-deceased spouse of this decedent.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Petitioner requests Court determination that the real property passes to Petitioner as Special Administrator of the Estate of Lila Busch.	Note: Attorney is reminded to ensure that all double-sided documents are properly tumbled pursuant to Cal. Rule of Court 2.134.
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		1. Need appointment as Special Administrator of the Estate of Lila Busch. (See Page 6.)
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc

Reviewed on: 2-2-15

Updates:

Recommendation:

File 3 - Busch

DOD: 10-7-08		SCOTT BUSCH , Son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Lila Busch is the post-deceased spouse of Christian Busch. It appears this petition is dependent on Petitioner being appointed as Special Administrator of the Estate of Lila Busch pursuant to the related petition at Page 6 of this calendar in order to pass Decedent Christian Busch's one half interest in the real property to the Special Administrator of the Estate of Lila Busch at Page 3 of this calendar. 2. The original will has not been deposited with the Court pursuant to Probate Code §8200. <i>Declaration filed 1-15-15 states the original will has not been located. The attorney that prepared the will provided the copy.</i> 3. Need I&A pursuant to Probate Code §13152(a)(2). Note: An I&A reflecting the decedent's 100% interest in the real property as of her date of death at \$125,000.00 was filed into Case 14CEPR01085 connection with Petitioner's Petition for Appointment as Special Administrator (Page 6); however, it appears that I&A would have been more appropriately filed in this matter. <i>Declaration filed 1-15-15 requests the I&A was erroneously filed in the other case and respectfully asks that it be considered filed herein.</i> Note: Attorney is reminded to ensure that all double-sided documents are properly tumbled pursuant to Cal. Rule of Court 2.134.
		40 days since DOD	
		No other proceedings	
Cont. from 011515			
	Aff.Sub.Wit.	I&A: Need	
✓	Verified		
	Inventory	x	
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 2-2-15 Updates: Recommendation: File 5 - Busch

DOD: 10-7-08		SCOTT BUSCH , Son, is Petitioner and requests appointment as Special Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 011515		Petitioner does not state a reason for special administration. There is no Attachment 3f(3).	<p>Note: Attorney is reminded to ensure that all double-sided documents are properly tumbled pursuant to Cal. Rule of Court 2.134.</p> <p>Note: Page 5 is a related Petition to Determine Succession to Real Property for this decedent.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Will dated: 11-13-07	<p>4. Need revised Order specifying the powers of the Special Administrator at Attachment 3d(2).</p> <p>5. The Court may require clarification regarding anticipated time frame for the Special Administrator to complete the necessary actions as specified for purposes of specifying an expiration date.</p>
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Residence: Sanger, CA Publication: N/A	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Estimated value of estate: Real property: \$125,000.00	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Probate Referee: Steven Diebert (I&A was filed with petition)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp	x	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-2-15
			Updates:
			Recommendation:
			File 6 - Busch

Atty Kruthers, Heather H. (for Public Guardian – Petitioner)
 Atty Bagdasarian, Gary (Court appointed for Proposed Conservatee)
 Atty Petty, Teresa (for Objector Anna Young)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
 1820, 1821, 2680-2682)

		See petition for details	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 1-7-15 Voting rights affected – need minute order <u>Minute Order 12-16-14 (Temp) (Judge Cardoza):</u> Also present with Ms. Kruthers is Anita Harper. Ms. Petty is appearing as counsel for Anna Lisa Young who is objecting to the petition. Ms. Petty is directed to submit written objections. The Court appoints Mr. Bagdasarian as counsel for Raymond Pirie. The Court makes the following temporary order: Anna Lisa Young is ordered not to have any direct or indirect contact with Raymond Pirie. The temporary is extended to 1/15/14. All orders remains in full force and effect. The General Hearing remains set for 1/15/15. Temporary Letters extended to 1/15/15. All other orders remain in full force and effect. <u>Minute Order 1-15-15:</u> Ms. Horton is specially appearing for Teresa Petty and represents that her client wants a contested hearing. Ms. Petty is ordered to be personally present in court on 2-5-15. All orders remain in full force and effect. Temp extended to 2-5-15. Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Thursday, July 9, 2015 for the filing of the Inventory and Appraisal Thursday, July 7, 2016 for the filing of the First Account Current. If the proper items are on file prior to the status hearing dates.	
Cont. from 011515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
✓	Letters			
	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
Reviewed by: skc Reviewed on: 2-2-15 Updates: Recommendation: File 7 - Pirie				

Jerry Rendino Declaration of Trust

Case No. 14CEPR01164

Doerr, Joseph J. (for Christina Rendino – Petitioner)

Petition to Determine Trust Interest Over Real Property and to Fill Vacancy in Office of Trustee

Jerry Rendino DOD: 12-4-02		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: 1. Pursuant to Probate Code §15602(a)(3), bond is required if an individual who is not named in the trust instrument is appointed as trustee by the Court. If bond is required, the Court may require clarification regarding the total value of the trust, including all trust assets.
Thomas Rendino DOD: 3-9-12			
Gregg Rendino DOD: 9-23-14			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/ Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 2-2-15 Updates: Recommendation: File 9 – Rendino

Age: 45 years	CHARLES R. BARRETT and MARGARET E. BARRETT , parents were appointed as Limited Co-Conservators of the Person and Estate on 1/6/1988.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner's Sixth Account covering the period from 01/01/08 – 12/31/13 was settled on 06/10/14.	1. Need Seventh Account and/or current verified status report.
Cont. from	Minute Order from hearing on 06/10/14 set this matter for status regarding filing of the Seventh Account.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/02/15
		Updates:
		Recommendation:
		File 10 – Barrett

11 Charles Lee Jefferson (Estate)

Case No. 08CEPR00469

Atty Hamilton, Laura
Atty Jefferson, Carrie L.
Atty Yengoyan, David A
Atty Fanucchi, Edward L.

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Inventory & Appraisal filed by successor conservator on 12/12/14
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/02/15
		Updates:
		Recommendation:
		File 11 – Jefferson

		<p>JUSTINE SEREFINE, Mother, was appointed Conservator without bond on 8-8-11.</p> <p>Conservator's First Account for the period of 8-8-11 through 8-7-12 was settled on 4-4-13.</p> <p>At the hearing on 4-4-13, the Court set this status hearing for the filing of the next account.</p> <p>Status Report filed 12-10-14 by Attorney Krbecek (not verified) states the Conservator of the mother of the Conservatee, a disabled veteran of the US Navy. The VA had approved the Conservator to act as the "legal custodian" for the Conservatee; however, the VA has a requirement that a person acting in a fiduciary capacity cannot spend funds on real estate unless that person is court appointed. The conservatorship was established so that the Conservatee could purchase a house. Formal conservatorship was required by the VA. The accounting is not yet finished. The attorney requests a 30-day continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 12-12-14: Mr. Krbecheck requests to have the accounting go through the end of the year; the Court grants the request. If the accounting is filed by 2-3-15, then no appearance is necessary on 2-5-15.</p> <p>1. Need Second Account or verified written status report pursuant to Local Rule 7.5.</p>
Cont. from 121214			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-2-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Danielson</p>	

Probate Status Hearing RE: Filing First Account and/or Final Distribution

DOD: 1-27-13	MARIANN BASINGER was appointed Executor without IAEA and without bond and Letters issued on 4-2-13.	NEEDS/PROBLEMS/COMMENTS:
		1. Need first account or petition for final distribution of this probate estate.
Cont From 090514, 120414	At the hearing on 4-2-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<u>Note: The property in Portugal is not subject to this probate estate, as it is outside of this Court's jurisdiction. Therefore, the Court may require clarification: Is the property subject to ancillary proceedings in the proper jurisdiction? Has Ms. Basinger been appointed and given authority to sell the property? Are the proceeds expected to be distributed from that ancillary probate or are the proceeds expected to be distributed to this estate, and then distributed pursuant to this probate?</u>
Aff.Sub.Wit.	Inventory and Appraisal filed 10-22-13 indicates a total estate value of \$13,538.94 including \$788.94 cash, a vehicle, and real property in Portugal without a value stated.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	A status report filed 10-21-13 states that an attorney in Portugal was retained to complete the property transfer, the Portugese Consulate has approved all documents, and six months was necessary to complete the transfer and sale of the property.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	A status report filed 8-25-14 states the property in Portugal has been transferred to the Executor's name and a sale is pending. It should take three months to complete the sale and finalize probate.	
Letters		
Duties/Supp		
Objections		
Video Receipt	Minute Order 9-5-14 states Petitioner informs the Court that she is trying to sell the house.	
CI Report		
9202	A "checklist" style Status Report was filed 11-24-14 that states the sale of the property in Portugal has been delayed and is scheduled to close 11-30-14. It will take three months from date of sale to finalize probate.	
Order		
Aff. Posting	Minute Order 12-4-14: Ms. Basinger represents that the Portugal property is at a provisional sale status. The Court admonishes that additional status reports must be in proper format with copies of all paperwork attached.	
Status Rpt		
UCCJEA	Status Report filed 1-20-15 states the estate is not in a condition to close because the sale of the property in Portugal has been approved and the closing date for the purchase is scheduled for 1-21-15. The proceeds will be wire transferred to the account for the estate. A federal income tax return will be required. The estimated time it will take to close the estate is two months. Petitioner requests authority to continue administration of the estate until 3-21-15.	
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-2-15
		Updates:
		Recommendation:
		File 13 - Collins

DOD: 02/19/14	CHARLES ROBINSON , son, was appointed Executor with full IAEA and without bond on 10/22/14.	NEEDS/PROBLEMS/COMMENTS:
	Minute Order from hearing on 10/22/14 set this matter for status regarding filing of the Inventory & Appraisal.	<u>OFF CALENDAR</u> Final Inventory & Appraisal filed 02/02/15
Cont. from	Status Report Re I & A filing, filed 01/30/15 states: a request for appraisal has been submitted to Steven Diebert, probate referee and the attorney is awaiting its return. When the Inventory is received it will be filed with the court.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/02/15
		Updates:
		Recommendation:
		File 14 – Robinson

Pro Per Carr, Theresa D. (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY GRANTED ON THE COURT'S OWN MOTION EXPIRES 12/11/2014; extended to 2/5/2015	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 12/11/2014.</u> Minute Order states matter continued to allow time for Ms. Carr to have the paternal grandfather, who is in custody, served. Note: All notice issues have been addressed.
		THERESA D. CARR , paternal grandmother, is Petitioner.	
Cont. from 110614, 121114		~Please see Petition for details~	
	Aff.Sub.Wit.		
✓	Verified	Court Investigator Report was filed on 10/30/2014.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 2/2/15
			Updates:
			Recommendation:
			File 15 – Hall

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-13-14		JUANA M. AGUILAR , Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1. Petitioner states the decedent owned a 100% interest in the real property; however, it is unclear if the real property was the decedent's <i>separate property</i> or if it was <i>community property</i> .
		No other proceedings	
<input type="checkbox"/>	Aff.Sub.Wit.		Pursuant to Probate Code §6401, community property would pass to the spouse; however, separate property would pass 1/3 to the spouse and 2/3 to the decedent's 12 children.
✓	Verified	I&A: \$105,000.00 (real property located at 2445 S. Page in Fresno)	
✓	Inventory		Therefore, need clarification.
	PTC		
	Not.Cred.		2. Petitioner originally submitted the I&A containing the real property as well as a second I&A listing a bank account containing \$1,101.21. However, this amended petition only appears to request that the real property pass to Petitioner. The Court may require clarification.
✓	Notice of Hrg	Petitioner requests Court determination that the decedent's 100% interest in the real property passes to her.	
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc

Reviewed on: 2-2-15

Updates:

Recommendation:

File 16 – Aguilar

Atty Britt, Carol J. (Pro Per – Mother – Petitioner)

Atty Reyburn, Donna M. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing on CVRC pursuant to Probate Code §1822(e).
			2. The Court may require further notice to the proposed Conservatee and other relatives if Petitioners are requesting medical consent powers.
	Aff.Sub.Wit.		<div>Reviewed by: skc</div> <div>Reviewed on: 2-2-14</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 21 – Britt</div>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/18/14		SANDRA BROWN , named Executor without bond, is Petitioner. Full IAEA – OK Will dated 01/12/01 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$ 50,000.00 Real property - 86,000.00 Total - \$136,000.00 Probate Referee: RICK SMITH Declaration of Sandra Brown, filed 12/31/14 states: She knew Mr. Robinson as a father figure from the time she was 6 years old up until his death. He spoke to her a number of times regarding his estate and in 2010 he showed her and discussed his will and how he wanted his final arrangements organized. In 2011, he once again showed her the will that is attached to her Petition for Probate and stated that these were his wishes and that nothing is to be or would be changed. Note: If the petition is granted status hearings will be set as follows: • Thursday, 06/11/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Thursday, 03/10/16 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/15/15</u> Minute Order from 01/15/15 states: If the declaration that Mr. Farmer has filed is not sufficient, then he will need to file the petition for a lost will. The court will look into what Mr. Farmer states was attached to the Petition. As of 02/02/15 nothing further has been filed and the following issues remain: 1. The petition states that the decedent's original will was lost as it could not be located after his death. Pursuant to Probate Code § 6124, there is a presumption that the testator destroyed the will with an intent to revoke it if the original is unable to be located after the testator's death and the original will was last in the testator's possession. Petitioner does not allege any facts rebutting the presumption that decedent destroyed the will with intent to revoke it. Need more information/evidence that the testator did not destroy the will with intent to revoke it. 2. The Letters are not dated. Need Letters that are signed and dated. 3. The Petition is incomplete at item 5(a)(7) or (8) regarding issue of a predeceased child. 4. The Petition indicates that two beneficiaries of the will, Paulette Hayes and Ezola Ridley, are deceased. Pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.	
Cont. from 080714, 100214, 112014, 011515				
✓	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: JF Reviewed on: 02/02/15 Updates: Recommendation: File 27 – Robinson		